



February 18, 1999

Bud N. J. Goldstone
6719 W 86th Pl #2
Los Angeles, CA 90045

Dear Bud,

Enclosed are two proposals prepared by Kelleher & Associates for your consideration. The first one concerns an initial site visits and discussions with the Mexican counterparts. Suggested participants are you, I and two members of K&A.

The second proposal concerns the establishment of 501c3 foundation and the start of a capital campaign. I should point out that most fund raisers would charge around \$ 12,000 per month for a minimum of 18 months for a capital campaign and this is a special deal because of my involvement. I am aware that this would require raising substantial funds prior to hiring K&A.

- I would also like to point out that in addition to the restoration funds (2.5 mio) one would have to raise an endowment to make sure that sufficient maintenance funds will be available in the future. We are therefore looking at an approx. 5 mio capital campaign over the next five to ten years.

Let's talk once you had a chance to look at this material.

Best regards,

Frank D. Preusser